

Seminar I

Protecting your Family Assets



Clarkson Wright & Jakes Ltd
Solicitors and Notaries

Come along to one of our FREE **'Protecting your Family Assets'** seminars held at **5.00-6.30pm** on **the second Thursday of every month** at our offices: Valiant House, 12 Knoll Rise, Orpington, Kent, BR6 0PG. Our offices have full disabled access.

These seminars are ideal for people who are interested in: making a Will, or learning how to protect their assets against inheritance tax, planning for the costs of community care or finding out about Lasting Powers of Attorney.

Please feel free to bring your relatives or friends.

To reserve a place:

You can either book online at www.cwj.co.uk/seminar or contact **Loretta Taylor** on **01689 887861** or loretta.taylor@cwj.co.uk

Home visits:

For those who are not physically able to come to one of our seminars we are happy to come and visit you in your home.

The seminars are given by Jeremy Groeger-Wilson and his Wills and Administration of Estates Team.



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Seminar 2

Pre-retirement



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Solicitors and Notaries

Let CWJ help you prepare for retirement and make the most of this life-changing experience by coming along to one of our FREE **'Pre-retirement'** seminars held at **7.30-9.00pm** on the **second Thursday of every month** at our offices: Valiant House, 12 Knoll Rise, Orpington, Kent, BR6 0PG. Our offices have full disabled access.

This seminar is designed for people nearing retirement from their regular employment or occupation and for those planning ahead. The seminars provide invaluable financial and legal information to allay many anxieties.

The seminar will cover:

Wills and protecting your assets

- The importance of a properly drawn will
- The issues to be considered when preparing a will
- Inheritance Tax
- The use of Discretionary Trust Wills in saving inheritance tax
- Community Care issues and protecting your assets
- Lasting Powers of Attorney

Investments and Taxation

- Turning pensions into income
- Phased retirement and drawdown
- Annuities
- Investing for income
- Making the most of tax allowances
- Mitigating Inheritance Tax and use of trusts and life assurance
- Long term care plans
- Equity release

To reserve a place you can either book online at www.cwj.co.uk/seminar or contact **Loretta Taylor** on **01689 887861** or loretta.taylor@cwj.co.uk

At the end of the seminars you will have the opportunity to stay for some refreshments and ask the legal team further questions.

Limited parking is available in our car park which is situated at the rear of our offices in Vinson Close.

Alternatively, free parking for three hours is available at the Tesco superstore on Augustus Lane (BR6 ONH).